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VettaFi Announces Changes to the Nautilus SMR, Nuclear & Technology Index (SMRFX)

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VettaFi has implemented the following changes to the Nautilus SMR, Nuclear & Technology Index (SMRFX):

Index reconstitution and rebalance will move from a monthly schedule to a quarterly schedule and take place in January, April, July, and October.

Fast-track inclusion for IPO's and the surviving operating entities of de-SPACs (classified as pure play) in the business of advanced modular reactors or the artificial intelligence industry. Eligibility for inclusion will be determined after the close of the 5th trading day, weight will be determined after the close of the 7th trading day, and the company will be added after the close of the 10th trading day.

In addition to these rule changes, VettaFi has elected to add X-Energy, which completed its IPO in April, at the close of trading on Monday, June 8, 2026. The constituent weight will be set after the close on Wednesday, 6/3/2026. The inclusion will be referenced in the corporate action file (VFA) starting on 6/3/2026.

About VettaFi

VettaFi, a data, analytics, and thought leadership company, is transforming financial services from an industry to a community—one relationship at a time. In addition to providing interactive online tools and research, VettaFi offers asset managers an array of indexing and digital distribution solutions to innovate and scale their businesses. With over \$81 billion in assets benchmarked to its indexes – and more than 300 customers globally – asset managers look to VettaFi for benchmarks and best-in-class index solutions at competitive prices.

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