PCPCX / Porter Property & Casualty Insurance Index

Index fact sheet as of October 30, 2026

PCPCX Facts

Ticker
Price Return: PCPCX
Total Return: PCPCXG
Net Total Return: PCPCXN

Index Launch
June 30, 2026

Base Value
1,000 on June 19, 2015

Index Currency
USD

Rebalancing Dates
Every 3rd Friday of June

Index Rules
Available at vettafi.com

Portfolio Characteristics

Number of Companies: 20

Company Size by Market Capitalization (millions):

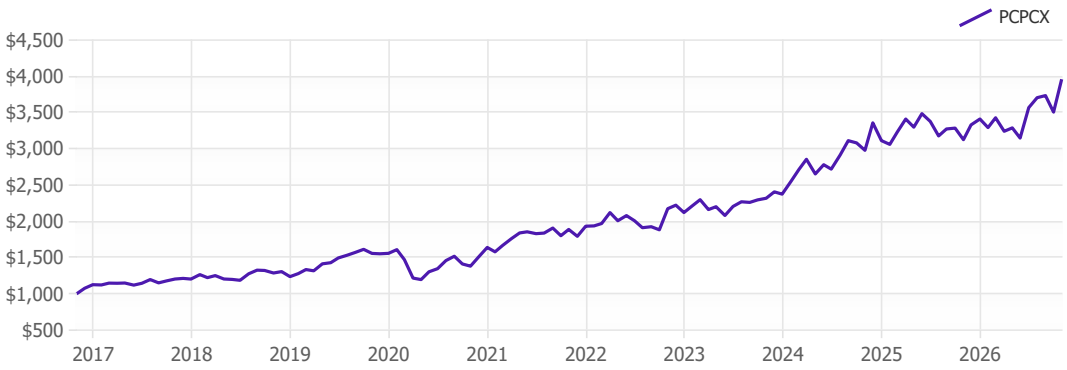
Average:	$31,228
Median:	$10,627
Largest:	$141,228
Smallest:	$2,394

Performance Data

3 Month:	6.9%
6 Month:	20.4%
YTD:	16.1%
1 Year:	26.7%
Annualized 3 Year:	19.5%
Annualized 5 Year:	15.9%
Annualized 10 Year:	14.7%
Standard Deviation:	17.7%
Sharpe Ratio:	0.78

The Porter Property & Casualty Insurance Index measures the performance of US property & casualty insurance companies that demonstrate an underwriting profit. The index is subject to a series of screening criteria based on factors and revenues. Constituents are weighted by the inverse of their Combined Ratio.

Performance of $1,000 invested

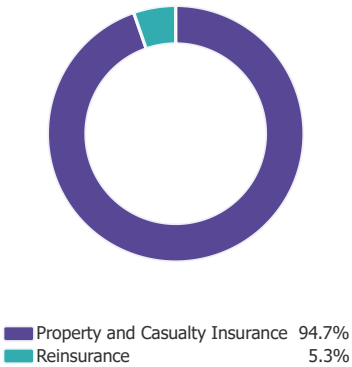


Top Constituents

Company Name	Sector	Ticker	Index Weight
Slide Insurance Holdings Inc.	Property and Casualty Insurance	SLDE	10.8%
HCI Group Inc.	Property and Casualty Insurance	HCI	7.8%
Kinsale Capital Group Inc	Property and Casualty Insurance	KNSL	5.4%
Renaissancere Holdings Ltd.	Reinsurance	RNR	5.3%
RLI Corp	Property and Casualty Insurance	RLI	5.2%
The Hanover Insurance Group Inc.	Property and Casualty Insurance	THG	5.2%
Palomar Holdings Inc	Property and Casualty Insurance	PLMR	5.1%
Travelers Companies Inc.	Property and Casualty Insurance	TRV	5.0%
The Allstate Corporation	Property and Casualty Insurance	ALL	4.6%
The Progressive Corporation	Property and Casualty Insurance	PGR	4.4%
		Total:	**58.8%**

Market Capitalization

Sector Weightings



VettaFi is a differentiated index provider, helping asset managers across the globe build and grow their product suites. With an industry-leading index platform, it partners with issuers to develop innovative investment solutions and bring them to market. Beyond that, its modern distribution solutions help clients scale products and achieve success.

It is not possible to invest directly in an index. Index performance does not reflect the deduction of any fees or expenses. VettaFi does not sponsor, endorse, sell, or promote any investment product linked to or based on the Porter Property & Casualty Insurance Index. Performance is provided on a total-return basis. Correlation is based on monthly data over the trailing 120 month period. Percentage of positive months, standard deviation, value of $1,000, and Sharpe ratio comparisons are based on monthly data over the trailing 120 month period. The Porter Property & Casualty Insurance Index is the exclusive property of VettaFi, which shall have no liability for any errors or omissions in calculating the Index.