USANLTIP / TipRanks US Momentum Analysts iNDEX

Index fact sheet as of October 30, 2026

USANLTIP Facts

Ticker
Net Total Return: USANLTIP

Index Launch
May 07, 2024

Base Value
on December 29, 2019

Index Currency
USD

Rebalancing Dates
Every 3rd Friday of March, June, September, December

Index Rules
Available at vettafi.com

Portfolio Characteristics

Number of Companies: 50

Company Size by Market Capitalization (millions):

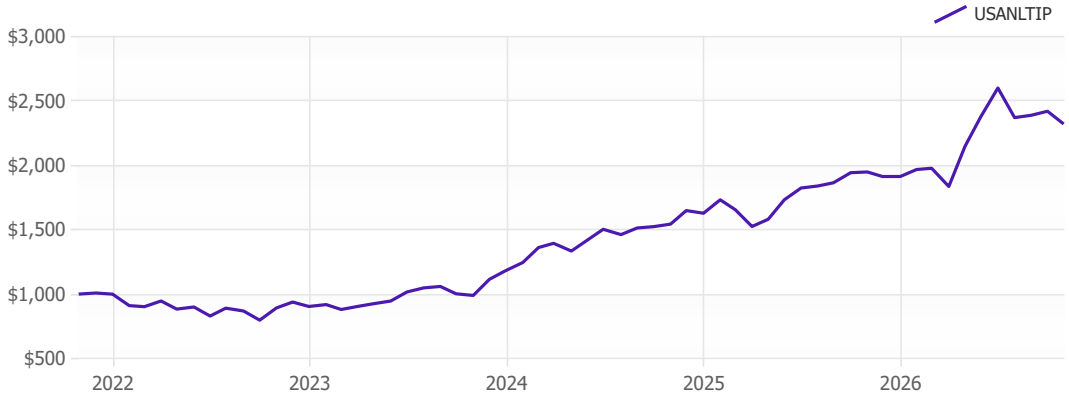
Average:	$310,549
Median:	$67,883
Largest:	$4,931,824
Smallest:	$20,391

Performance Data

3 Month:	-2.1%
6 Month:	8.1%
YTD:	21.3%
1 Year:	19.1%
Annualized 3 Year:	32.9%
Annualized 5 Year:	18.3%
Standard Deviation:	19.8%
Sharpe Ratio:	0.80

The index is designed to measure the performance of 50 US companies with the highest momentum pricing rating among the 100 companies with the most BUY recommendations, according to TipRanks' analyst data

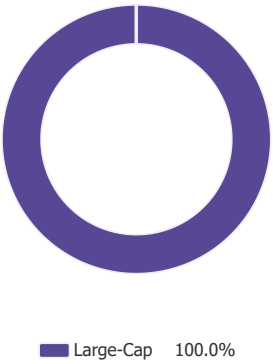
Performance of $1,000 invested



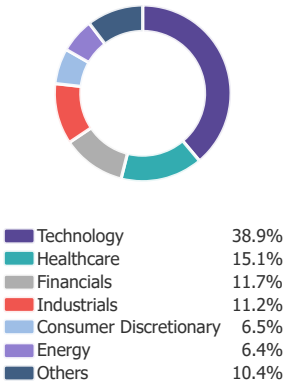
Top Constituents

Company Name	Sector	Ticker	Index Weight
Micron Technology Inc.	Technology	MU	8.0%
Eli Lilly & Co.	Healthcare	LLY	7.3%
Visa Inc	Financials	V	6.8%
NVIDIA Corp.	Technology	NVDA	6.3%
Amazon.com Inc.	Consumer Discretionary	AMZN	5.8%
Coca-Cola Co (The)	Consumer Staples	KO	5.7%
GE Aerospace	Industrials	GE	5.3%
Bank of America Corp.	Financials	BAC	4.2%
Palo Alto Networks Inc	Technology	PANW	3.4%
GE Vernova Inc.	Industrials	GEV	3.3%
		Total:	**56.0%**

Market Capitalization



Sector Weightings



VettaFi is a differentiated index provider, helping asset managers across the globe build and grow their product suites. With an industry-leading index platform, it partners with issuers to develop innovative investment solutions and bring them to market. Beyond that, its modern distribution solutions help clients scale products and achieve success.

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